

Third party contractors and consultants

From time to time, third party providers may be used by our firm to fulfil some of the services we are engaged to perform. The following provides details of parties to whom client information may be disclosed.

Provider	Address	Service
Centrepoint Alliance	8/309 George St., Sydney NSW 2000	Licensee of YBM Financial Services
David Brough	126 Kite St., Orange NSW 2800	Taxation consulting services
David Pilcher	126 Kite St., Orange NSW 2800	Taxation consulting services
Gertes & Co	4 Mace St., Austral NSW 2179	Auditing services
Francis A Jones	154 High Street Freemantle WA 6959	Auditing services
Heffron Consulting Pty Ltd	Unit 1, 27 Bulwer St., Maitland NSW 2320	SMSF technical advice Actuary certificates
Merit Wealth Pty Ltd	2/115 Pitt St., Sydney NSW 2000	Licensee of YBM Super Advice
Phil Hodges	126 Kite St., Orange NSW 2800	Taxation consulting services
PrintCentric	21 Sieben Drive, Orange NSW 2800	IT and printing services
Steven Stone	126 Kite St., Orange NSW 2800	Taxation consulting services
Strategic Group Pty Ltd	Suite 5, 101 Hannell St., Wickham NSW 2293	IT services

Vision with Tradition

Welcome to the New World of Financial Opportunity

Liability limited by a scheme approved under Professional Standards Legislation.
Independent Associate Member of Walker Wayland Australasia Limited, a network of independent accounting firms.

Directors

Sharon Lord
Christine Whybrow
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Taxation consulting services
Auditing services

Weekes Accounting &
Advisory

211 George St.,
Bathurst NSW 2795

Auditing services

YBM Financial Services Pty
Ltd

126 Kite St.,
Orange NSW 2800

Financial Advice and Services

YBM Super Advice Pty Ltd

126 Kite St.,
Orange NSW 2800

Superannuation Advice

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